

TODAY'S DATE

NAME OF THE HEAD OF HUMAN RESOURCES DEPARTMENT
HUMAN RESOURCES DEPARTMENT
NAME OF EMPLOYER
EMPLOYER'S ADDRESS
EMPLOYER'S ADDRESS LINE #2
CITY, STATE, ZIP CODE

Dear _____:

I am an employee participating in the group's savings plan and would like to enlist your help.

Research by a number of investment experts such as Drs. Jeremy Siegel, Robert Arnott and others shows that broad market-wide indexes — and, in particular, “fundamental” indexes weighted by dividends or earnings or factors other than stock price or “market cap” — produce better returns in up markets and less loss when markets move down.

Please read Jim Schlagheck's *Cash Rich-Retirement* for more information about these indexes and how they back-test. They are investments which can, over time, produce results that give us many years of additional retirement income with lower risk.

Our group plan, however, does not offer these investments. **Hence, I am writing to request that you add at least two dividend-weighted stock indexes as well as the following specific funds:** [\[ADD OR SUBTRACT FUNDS BELOW, THEN DELETE THIS MESSAGE.\]](#)

SYMBOL	NAME OF FUND
DTW	WisdomTree Total U.S. Dividend Index
DWM	WisdomTree DEFA (Europe/Asia) International Dividend Index

Kindly confirm your receipt of this letter and take steps to add these particular funds so we have access to superior investment opportunities. Please confirm as well when these additions will be available. Thank you.

Sincerely yours,

YOUR SIGNATURE
YOUR NAME IN PRINT
YOUR ADDRESS